Referral Wizard Guide

for Probation Officers



Updated: 2/12/2012



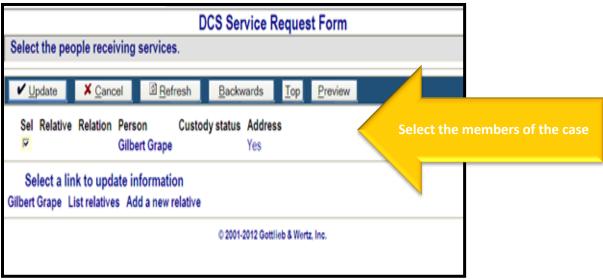
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Accessing the KidTraks System

Demographic information must first be entered in either Quest or JTAC to create referrals in the KidTraks system.

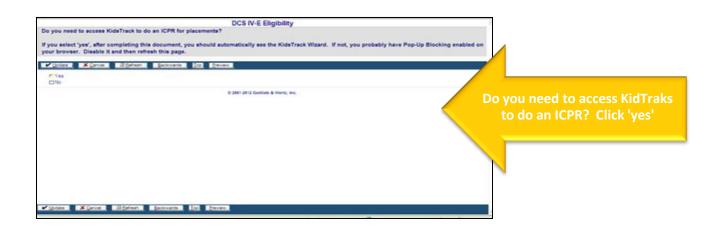
Quest (for service referrals)



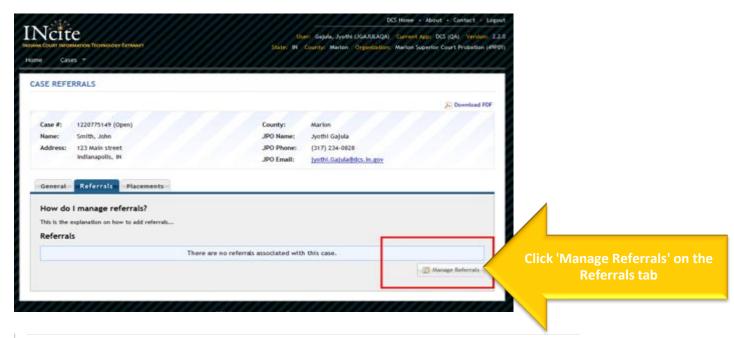


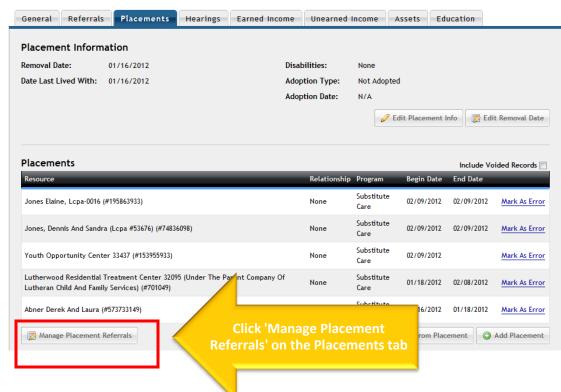
Quest (for placement referrals)





JTAC







Once you are in the KidTraks system you will be taken to the <u>Case Page</u> for the case you were reviewing in either Quest or JTAC. The KidTraks <u>Case Page</u> will have a summary of the case information, placements, approved referrals and referrals awaiting approval.

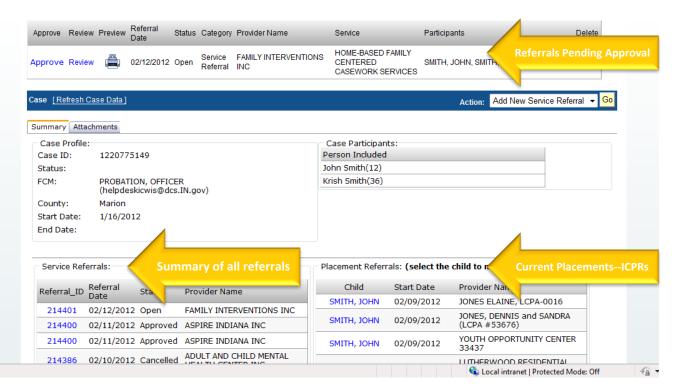


Contact Us | Help | Log Out | Welcome Lisa Rich

Sunday, February 12, 2012



Action Required - The following referral(s) are pending your approval





Contact Us | Help | Log Out | Welcome Lisa Rich

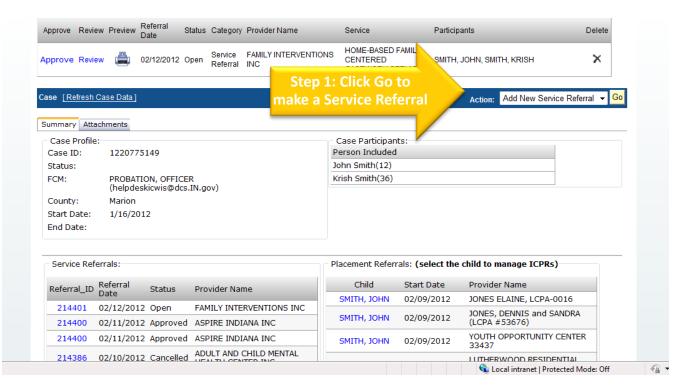
Sunday, February 12, 2012



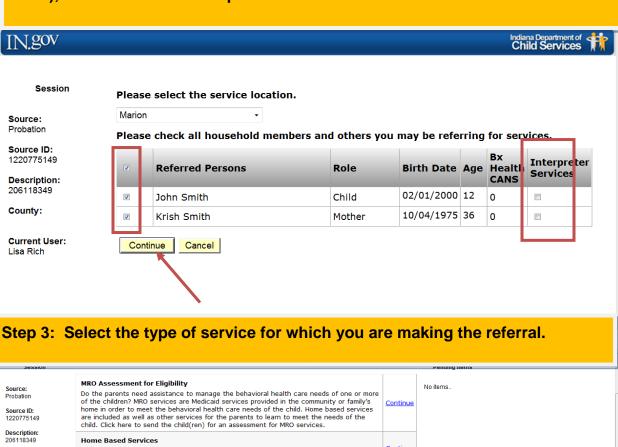
KidTraks

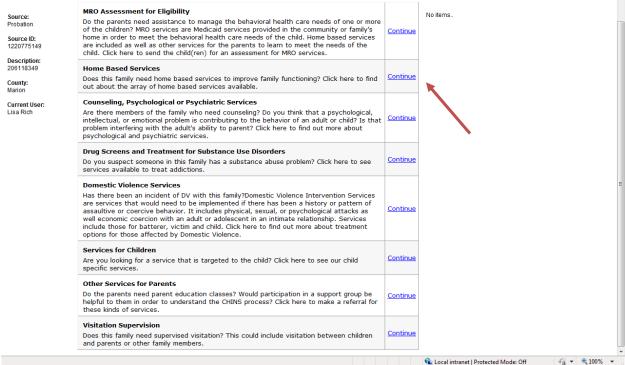
Child Welfare Financial System - QA

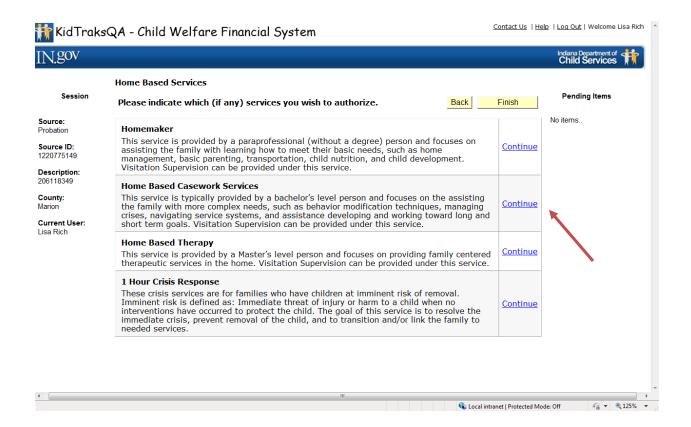
Action Required - The following referral(s) are pending your approval



Step 2: Select the household members being referred for services. Select the county in which services will be provided (this will default to the county of the case), and the need for interpreter services. Click "Continue"



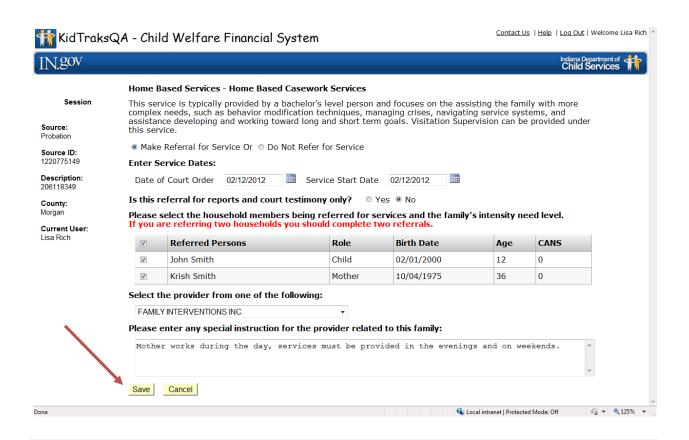




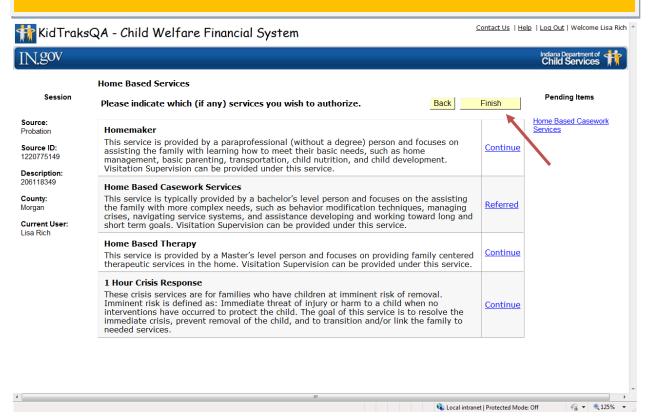
Step 4: You will enter the page where the referral information is to be completed. Enter the Court Order Date, Service Start Date, select those who will be referred, select the provider from the drop down list, enter any special instructions and click 'save'.

TIP: To enter today's date, type "t" in any date field.

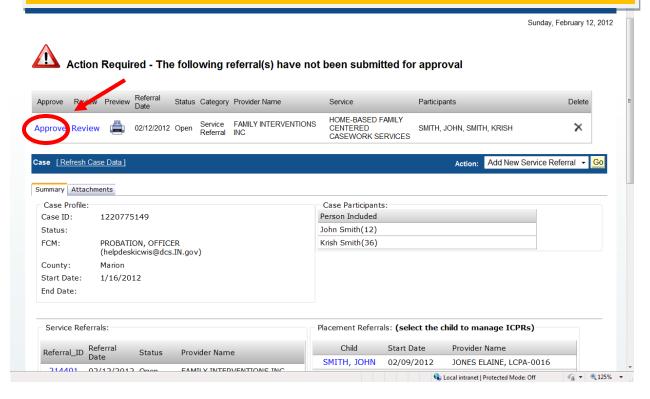
Session Source: Probation Source ID: 1220775149 Description:	complex assistance this servi Make Enter Se	ice is typically provided by a ban needs, such as behavior modific the developing and working towar ce. Referral for Service Or Do Not rvice Dates:	ation techniques, mana d long and short term o t Refer for Service	ging crises, navigat	ing service sys	tems, and	ier
206118349				_			
County: Marion Current User:	Please se	ferral for reports and court te elect the household members e referring two households yo	being referred for serv		y's intensity ne	eed level.	
Lisa Rich		Referred Persons	Role	Birth Date	Age	CANS	
		John Smith	Child	02/01/2000	12	0	
		Krish Smith	Mother	10/04/1975	36	0	
		e provider from one of the foll nter any special instruction for	•	to this family			
	Please	inter any special instruction for	the provider related (to this ranny:			A V
	Save	Cancel					-
Session Source: Probation Source ID: 1220775149 Description: 206118349 County: Morgan Current User:	This servicemplex assistant this servi Make Enter Se Date of Is this re	nsed Services - Home Based Ca ice is typically provided by a bac needs, such as behavior modific re developing and working towar ce. Referral for Service Or Do Not rvice Dates: Court Order 02/12/2012	chelor's level person and ation techniques, mana d long and short term of the Refer for Service Service Start Date Stimony only? Yes being referred for service	ging crises, navigat poals. Visitation Sup 02/12/2012 © No vices and the famil	ing service sysi pervision can be	ily with more tems, and e provided und	Department of Services
Lisa Rich	V	Referred Persons	Role	Birth Date	Age	CANS	
	V	John Smith	Child	02/01/2000	12	0	
	V	Krish Smith	Mother	10/04/1975	36	0	
	P CASSAI CENTER CHILD 8 CHILDR DAMAR FAMILY LIFELINI MENTAI	e provider from one of the foll NDRA MCCONN INC RSTONE OF INDIANA INC L FAMILY PARTNERS INC EN'S BUREAU SERVICES INC INTERVENTIONS INC E YOUTH & FAMILY SERVICES INC L HEALTH AMERICA OF BOONE CO	related t	to this family:			A
Done	RES CA RESOU	RE RCE COMMUNITY BASED		Q	Local intranet Protecte	ed Mode: Off	

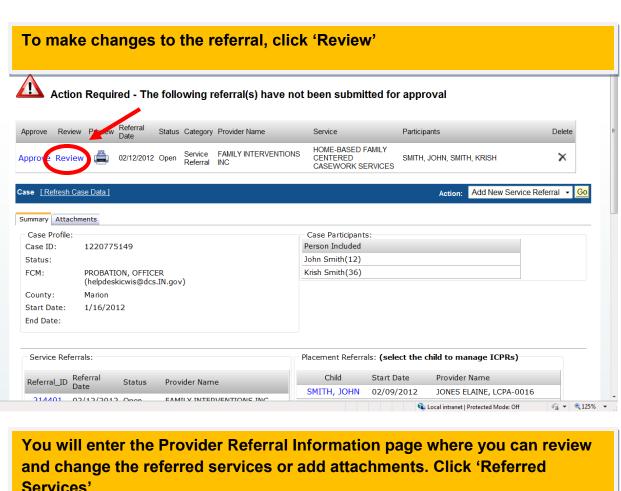


Step 5: You may complete additional referrals or click Finish.



Step 6: You may 'Approve' or 'Review' the referral. To change a referral that has been completed, click 'Review'. You must do this before it is approved. The number of authorized units can be changed and you may add attachments. Once approved, the referral cannot be changed. If you do not want to change the referral from the standard service package, and you do not want to add any attachments, click 'Approve'





You will enter the Provider Referral Information page where you can review and change the referred services or add attachments. Click 'Referred Services'

Provider Referral Information

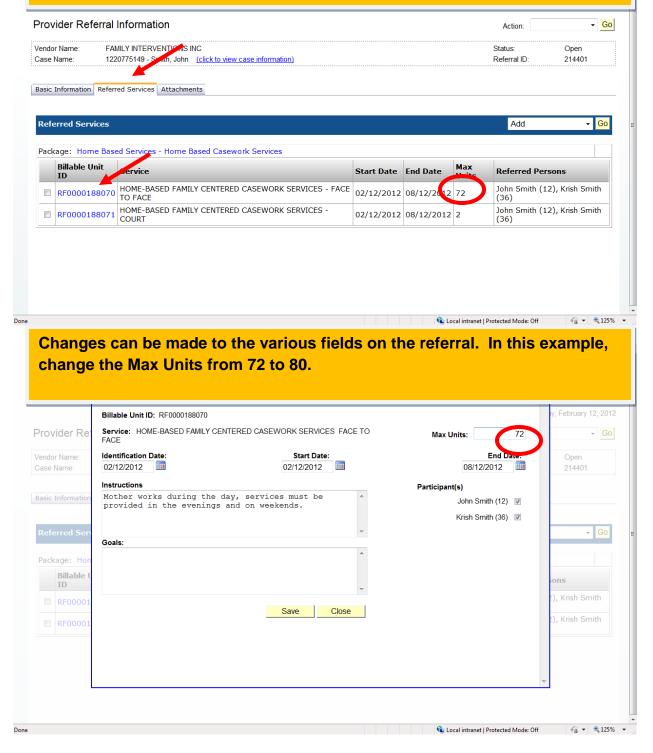
Action: Go

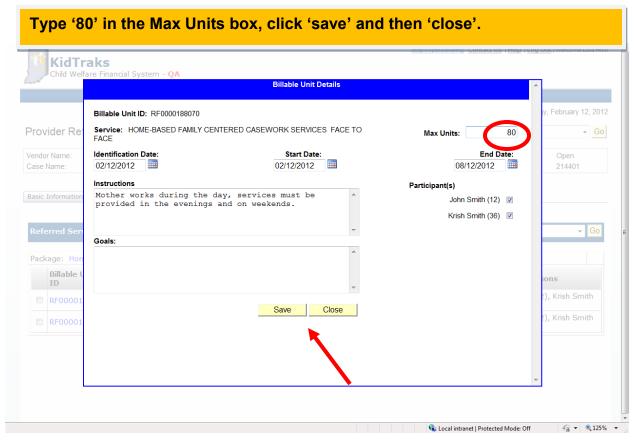
Vendor Name: FAMILY INTERVENTIONS INC
Case Name: 1220775149 - Smith, John (click to view asse information)

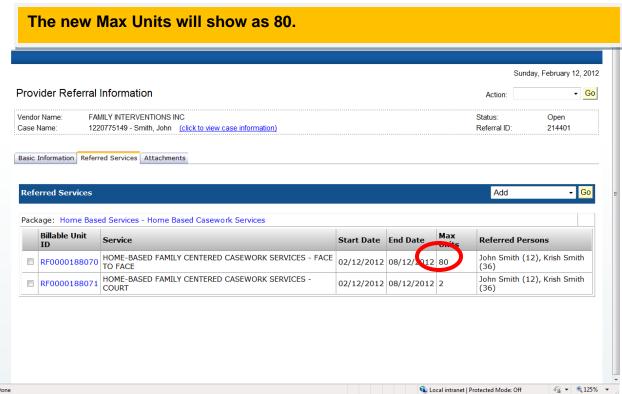
Referral ID: 214401



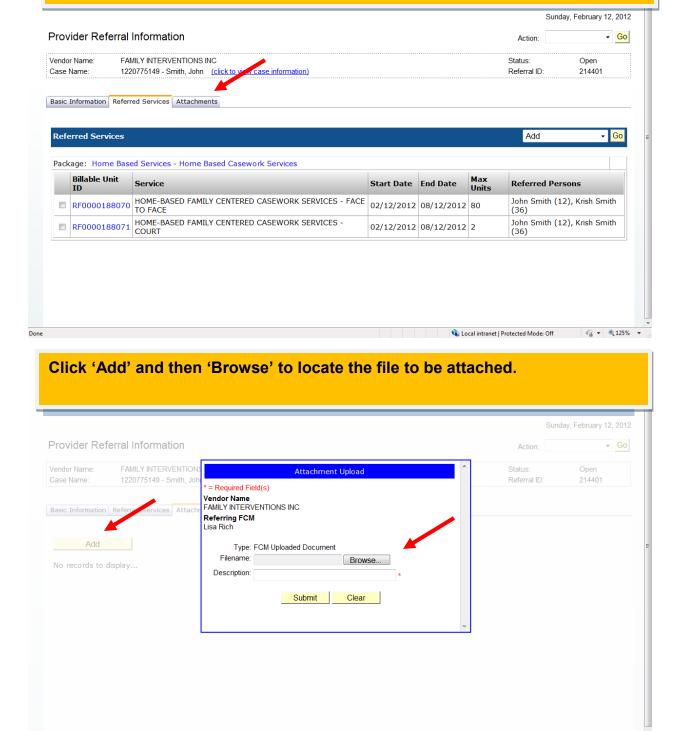
The 'Referred Services' tab shows the services authorized on the referral as well as the maximum number of units for which the provider can bill. To make changes, click on the Billable Unit ID. In this example we will change the number of Face to Face units from 72 to 80.



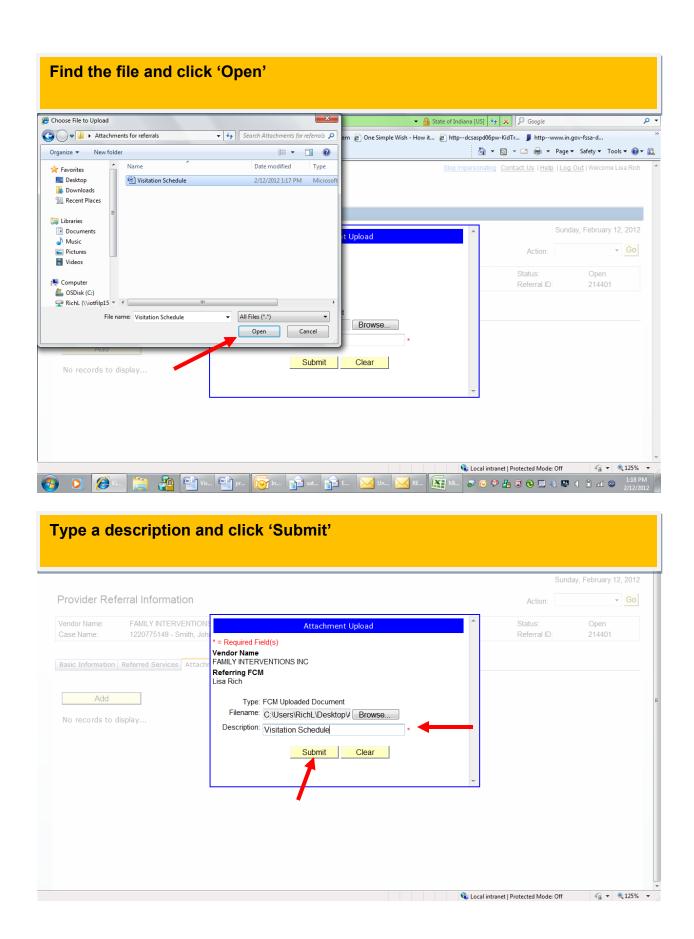


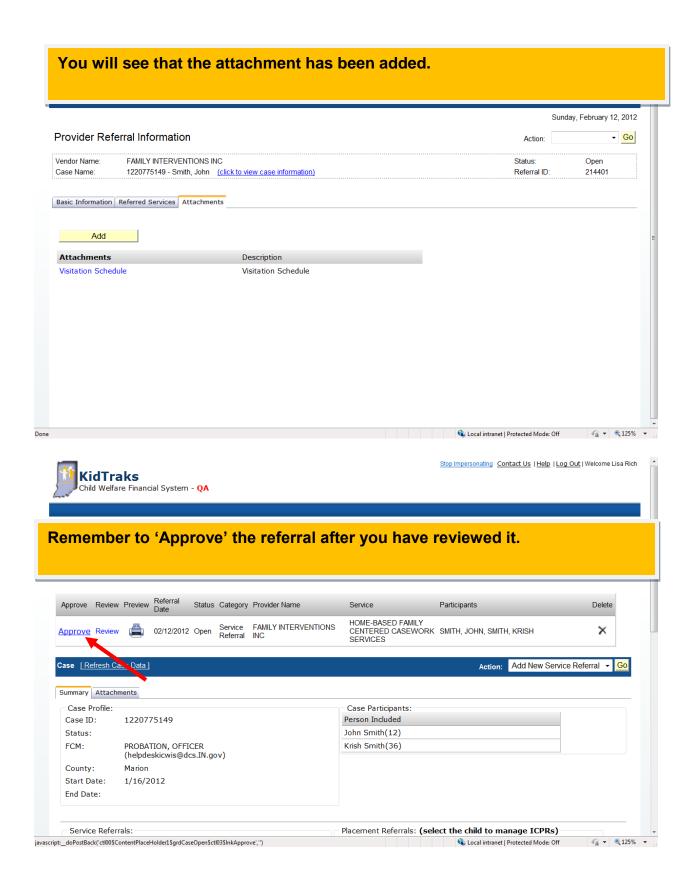


Add Attachments: To add attachments to a referral, click 'Attachments' This functionality allows documents to be shared securely.



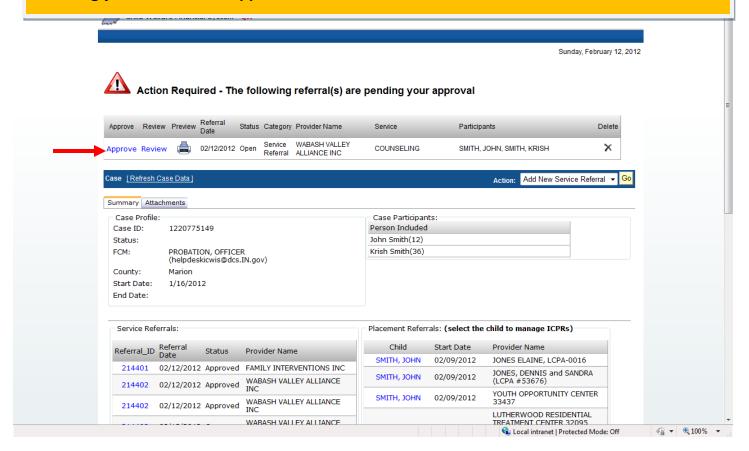
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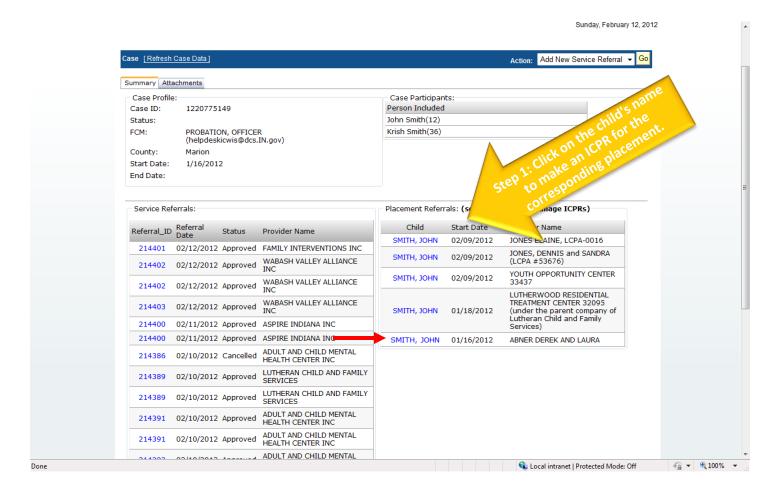


Community Mental Health Center Recommended Services:

Community Mental Health Centers have the ability to recommend services for clients for whom they have a referral. If the CMHC has made a recommendation for services, the CMHC should notify you. You will enter Kidtraks and the recommendation will be awaiting your review and approval.

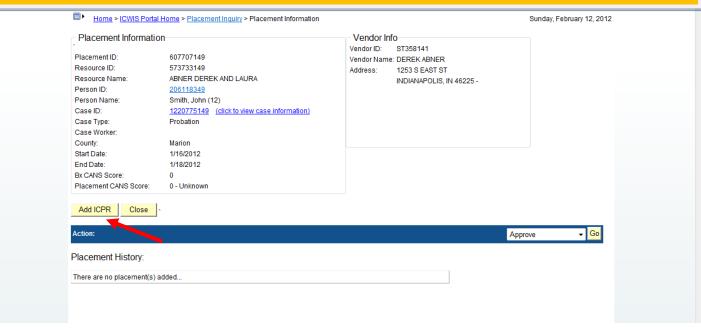


Make a Placement Referral

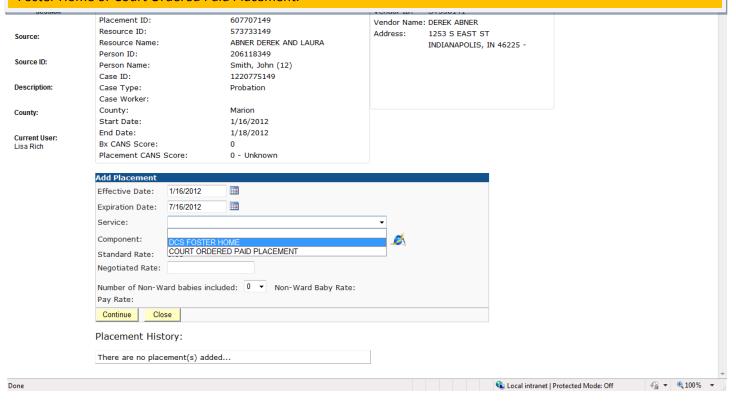


Individual Child Placement Referral for DCS Foster Home:

Step 2: To create an ICPR, click 'Add ICPR'.



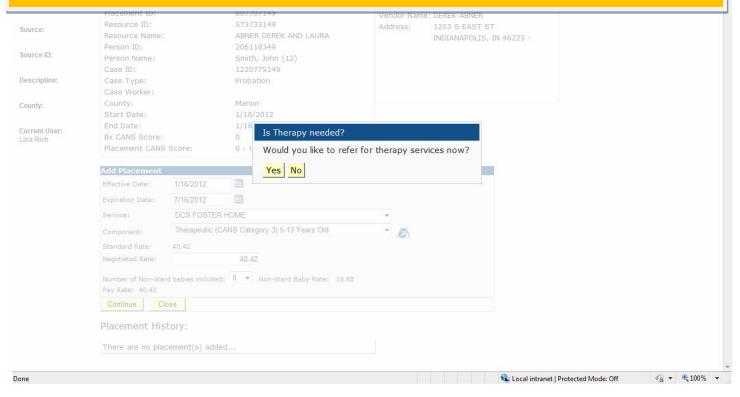
Step 3: Add the Effective Date of the ICPR. The Expiration Date will automatically calculate for 6 months from the Effective Date. If the placement end date is already known, it can be entered as the expiration date. Select DCS Foster Home or Court Ordered Paid Placement.



Step 4: Probation youth will automatically be paid at the Therapeutic rate. The rate can be changed by the probation officer based on the needs of the youth. If the youth is placed with a baby or child, the rate will be increased to cover the cost of the child. Select the number of children placed with the youth. Click 'continue'

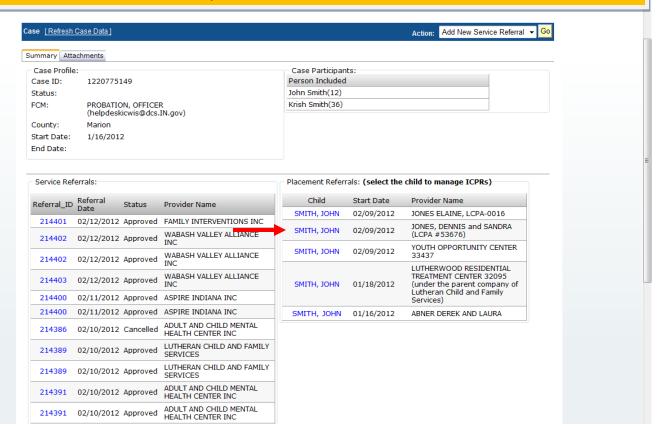
	THE THE			V CITCOI II		
Session	`			Vendor ID:	ST358141	
	Placement ID:		607707149	Vendor Nam	e: DEREK ABNER	
Source:	Resource ID:		573733149	Address:	1253 S EAST ST	-
odarce.	Resource Name:		ABNER DEREK AND LAURA		INDIANAPOLIS, I	IN 46225 -
	Person ID:		206118349			
Source ID:	Person Name:		Smith, John (12)			
	Case ID:		1220775149			
Description:	Case Type:		Probation			
	Case Worker:					
County:	County:		Marion			
	Start Date:		1/16/2012			
Current User:	End Date:		1/18/2012			
Lisa Rich	Bx CANS Score:		0			
	Placement CANS S	Score:	0 - Unknown			
	Add Placement					
	Effective Date:	1/16/2012				
	Expiration Date:	7/16/2012				
	Service:	DCS FOSTER H	OME	•		
	Component:	Therapeutic (CAI	NS Category 3) 5-13 Years Old	▼ 🍂		
	Standard Rate:	40.42				
	Negotiated Rate:		40.42			
	Number of Non-Ward	babies included:	0 ▼ Non-Ward Baby Rate: 18.88			
	Pay Rate: 40.42					
	Continue Clos	se				

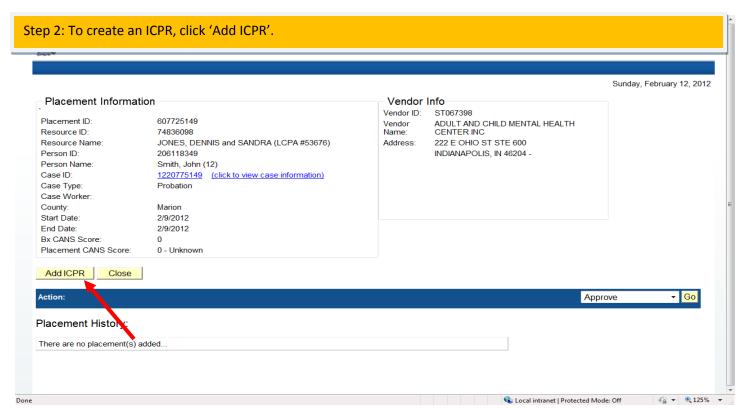
Step 5: If you would like to make a referral for therapy, click 'Yes' and you will be taken to the service referral wizard. You must finish the wizard process to finalize the ICPR and any referrals. If you click 'No', you will be returned to the case page.



Individual Child Placement Referral for Licensed Child Placing Agency:

Step 1: Click on the child's name next to the placement.





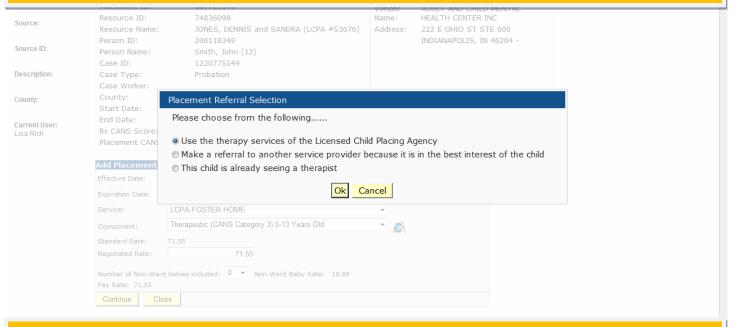
Step 3: Add the Effective Date of the ICPR. The Expiration Date will automatically calculate for 6 months from the Effective Date. If the placement end date is already known, it can be entered as the expiration date. Select LCPA Foster Home.

	1			
Session				
	Placement ID:	607725149	Vendor	ADULT AND CHILD MENTAL
Source:	Resource ID:	74836098	Name:	HEALTH CENTER INC
	Resource Name:	JONES, DENNIS and SANDRA (LCPA #53676)	Address:	222 E OHIO ST STE 600
0 ID:	Person ID:	206118349		INDIANAPOLIS, IN 46204 -
Source ID:	Person Name:	Smith, John (12)		
	Case ID:	1220775149		
Description:	Case Type:	Probation		
	Case Worker:			
County:	County:	Marion		
	Start Date:	2/9/2012		
Current User:	End Date:	2/9/2012		
Lisa Rich	Bx CANS Score:	0		
	Placement CANS Score:	0 - Unknown		
	Add Placement			
	Effective Date: 2/9/20	012		
	Expiration Date: 8/9/20	012		
	G			
	Service:		•	
	Component:	FOSTER HOME		
		FOSTER HOME		
	COUF	RT ORDERED PAID PLACEMENT		
	Negotiated Rate: TRAN	SITIONAL HOUSING		
	Number of Non-Ward ba	bias is studed to 0 - Non-Wood Babas Babas		
		bies included: 0 ▼ Non-Ward Baby Rate:		
	Pay Rate:			
	Continue Close			
	Di			
	Placement History:			
	There are no placement	(s) added		
			_	

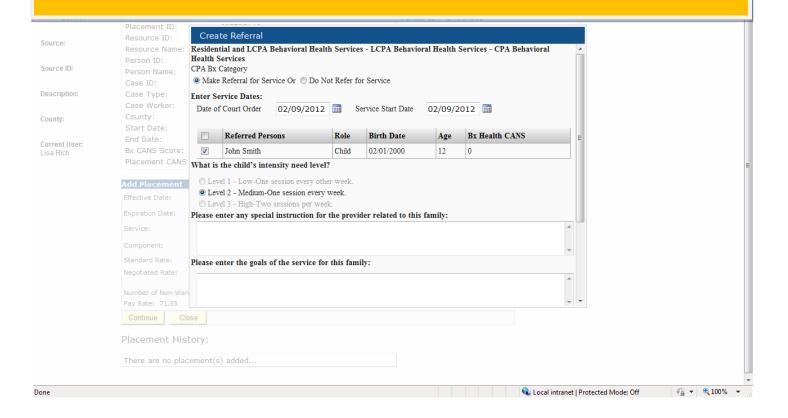
Step 4: Probation youth will automatically be paid at the Therapeutic rate. The rate can be changed by the probation officer based on the needs of the youth. If the youth is placed with a baby or child, the rate will be increased to cover the cost of the child. Select the number of children placed with the youth. Click 'continue'

	Placement 10.	007723199	Vendor	ADULT AND CHILD MENTAL
Source:	Resource ID:	74836098	Name:	HEALTH CENTER INC
Jource.	Resource Name:	JONES, DENNIS and SANDRA (LCPA #53676)	Address:	222 E OHIO ST STE 600
	Person ID:	206118349		INDIANAPOLIS, IN 46204 -
Source ID:	Person Name:	Smith, John (12)		
	Case ID:	1220775149		
Description:	Case Type:	Probation		
	Case Worker:			
County:	County:	Marion		
•	Start Date:	2/9/2012		
Current User:	End Date:	2/9/2012		
Lisa Rich	Bx CANS Score:	0		
	Placement CANS Score	e: 0 - Unknown		
	Add Placement			
	Effective Date: 2/9/2	2012		
	Expiration Date: 8/9/2	2012		
	Service: LCF	PA FOSTER HOME	▼	
	Component: The	rapeutic (CANS Category 3) 5-13 Years Old	▼	
	Standard Rate: 71.5	5		
	Negotiated Rate:	71.55		
		es included: 0 ▼ Non-Ward Baby Rate: 18.88		
	Pay Rate: 71.55			
	Continue Close			
	Placement History:			

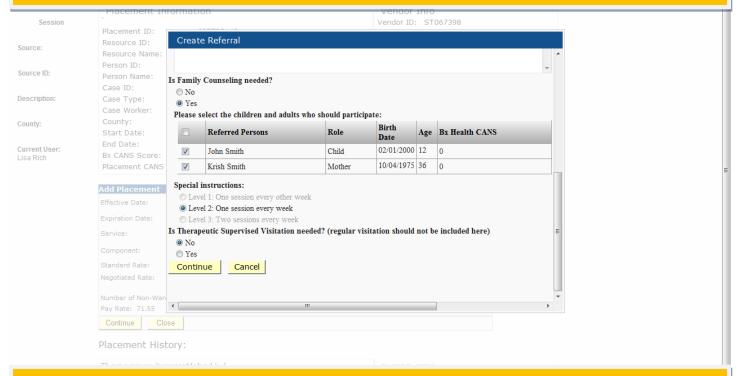
Step 5: You will be asked if you would like to use the therapy services of the LCPA. Preference should be given to the LCPA for therapy unless it is in the best interest of the child to see another therapist OR the child is already seeing a therapist that is not part of the LCPA.



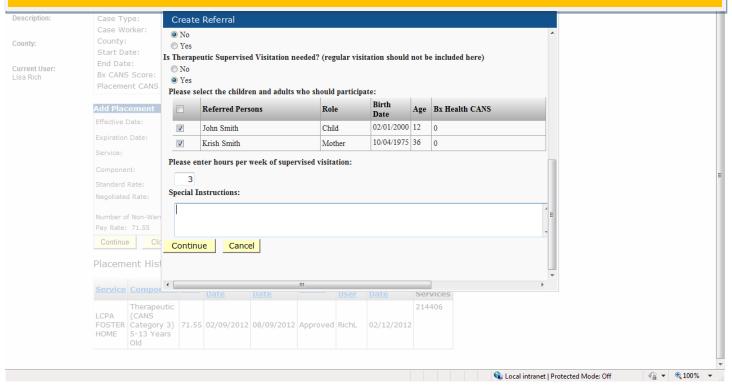
Step 6: Enter the date of the court order and start date for the service. It should correspond to the dates of the ICPR. Enter any special instructions or goals of the service.



Step 7: Click 'yes' if family counseling is needed and select the family members to be referred.

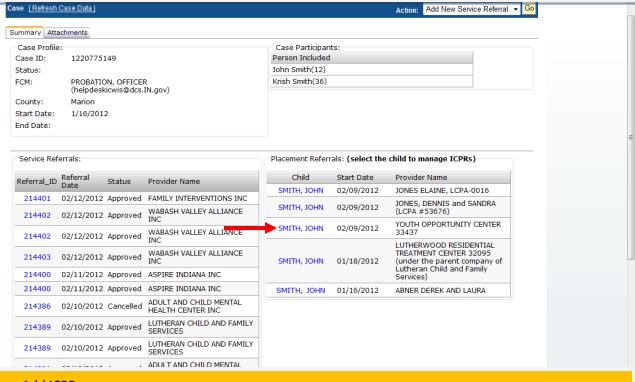


Step 8: Click 'yes' if therapeutic supervised visitation is needed. This is supervision by a therapist. If traditional supervised visitation is needed, that should be referred through the service referral wizard. Select the family members to be referred, the number of hours to be provided per week and enter any special instructions.

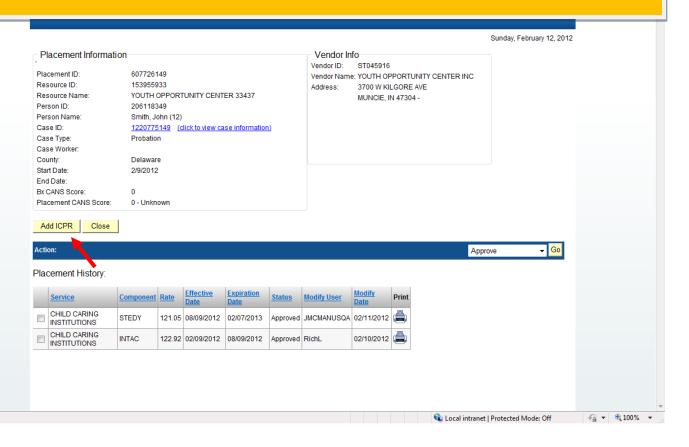


Individual Child Placement Referral for Residential and Group Home Placements:

Step 1: Click on the child's name next to the placement.



Step 2: Click on Add ICPR.



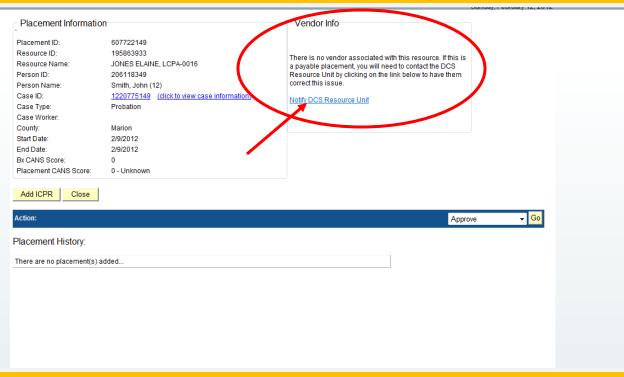
Step 3: Add the Effective Date of the ICPR. The Expiration Date will automatically calculate for 6 months from the Effective Date. If the placement end date is already known, it can be entered as the expiration date.

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Case Do	Source ID:	Person Name: Smith, John (12)	
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Care Visitor Delevare Stort Date: 2/12/012	Description:		
Country Service: Service			
Start Date: 2/292012 Little Rich Date: Br Casts Score: 0 - Unknown Mail Placement Score: 0 - Unknown			
Ear Action Flacement CAMS Score: 0 - Unknown Flacement CAMS Sc	County:	· ·	
Bacchist Score: 0 - Unknown Check Date 2712/2012			
Placement CMS Score: 0 - Unkinown Molf Filterment Effective Date: 2/12/2012			
### Cliffective Dates 2/12/2012	Lisa Rich		
Expraction Date: 2/12/2012		Placement CANS Score: 0 - Unknown	
Expraction Date: 2/12/2012			
Expiration Date: 0.00 Service:			
Service: Component: Standard false: 0.00 Negotiated Rate: Number of Nor-Ward babies included: 0 Nor-Ward Baby Rate: Pay Rate: Costnow Costnow Class Placement History: Service: Resource Name: Youth Opportunity Centre (33437) Source IX Resource Name: Source IX Person ID: 205110349 Source IX Person Name: Source IX Person Name: Source IX Person Name: Source IX Person Name: 122077540 Description: County: County: County: County: County: County: Description: Start Date: 27/2012 Definition: Person Name: 122077540 Description: County: County: County: County: County: Description: Start Date: 27/2012 Definition: Person Name: 122077540 Description: Description: Start Date: 27/2012 Description: Start Date: Star		Effective Date: 2/12/2012 IIII	
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Step 4: Select Residential Placement and then select the program. Source: Resource Name:			
Step 4: Select Residential Placement and then select the program. Source: Resource Name:		Placement History:	
Step 4: Select Residential Placement and then select the program. Source ID:		·	
Step 4: Select Residential Placement and then select the program. Source: Resource Name: YOUTH OPPORTUNITY CENTER 33437 Person ID: 205118349 Person Rame: Smith, John (12) Case ID: 122077549 Case Type: Probation Case Worker: Case Worker: County: Start Date: 2/9/2012 End Date: End Date		Sorvice Component Pate Effective Expiration Status Modify Included	
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Source Resource Name:	Step 4: Sele	elect Residential Placement and then select the program.	
Resource Name: YOUTH OPPORTUNITY CENTER 33437 Person ID: 206118349 Person Name: Smith, John (12) Case ID: 1220775149 Description: Case Type: Probation Case Worker: County: County: Delaware Start Date: 2/9/2012 End Date: 19/2012 End Date: Probation Bx CANS Score: 0 - Unknown Add Placement Effective Date: 8/12/2012 Expiration Date: 8/12/2012 Expiration Date: 8/12/2012 Expiration Date: RESIDENTIAL PLACEMENT Component: Standard Rate: Responsed Rate Negotiated Rate: Repotated Rate: Negotiated Rate			
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Person Name: Snith, John (12)			
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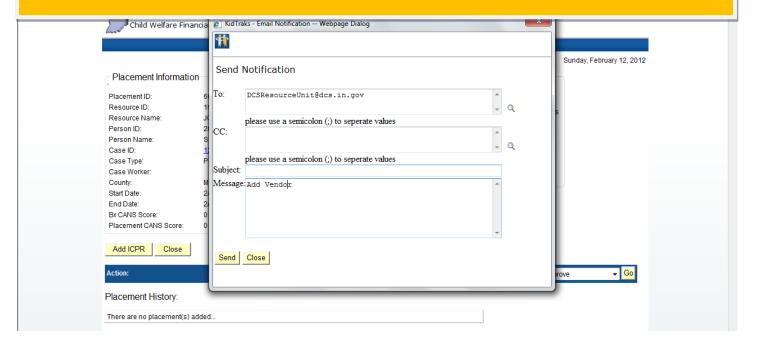
Step 5: Click 'continue' to finalize and approve the ICPR. You will be returned to the Case Page. Resource Name: YOUTH OPPORTUNITY CENTER 33437 3700 W KILGORE AVE MUNCIE, IN 47304 -Person ID: 206118349 Source ID: Smith, John (12) Person Name: Case ID: 1220775149 Description: Case Type: Probation Case Worker: Delaware County: County: Start Date: 2/9/2012 End Date: Current User: Bx CANS Score: Lisa Rich Placement CANS Score: 0 - Unknown Add Placement Effective Date: 2/12/2012 Expiration Date: 8/12/2012 RESIDENTIAL PLACEMENT Component: Standard Rate: 173.12 Negotiated Rate: Pay Rate: 173.12 Continue Close Placemen History: Effective Date Status Modify User Date Modify User Included <u>Service</u> **Component Rate** Services CHILD CARING INSTITUTIONS STEDY | 121.05 | 08/09/2012 | 02/07/2013 | Approved | JMCMANUSQA | 02/11/2012 | 214390 CHILD CARING INTAC 02/10/2012 214390 122.92 02/09/2012 08/09/2012 Approved RichL Local intranet | Protected Mode: Off ← 100% ▼

Completing an ICPR when there is no vendor information.

Please notify the DCS Resource Unit when there is no vendor information by clicking on the link.

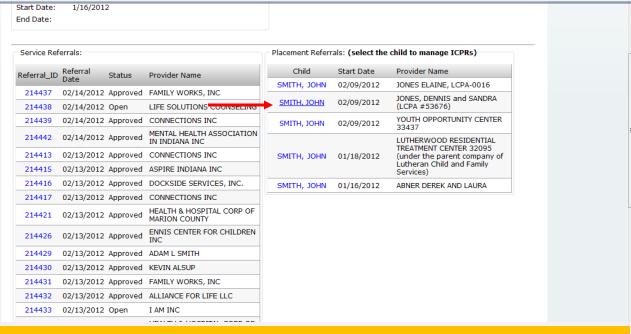


Click 'send'. Once the Resource Unit has an opportunity to attach vendor information, you will be able to make the ICPR.

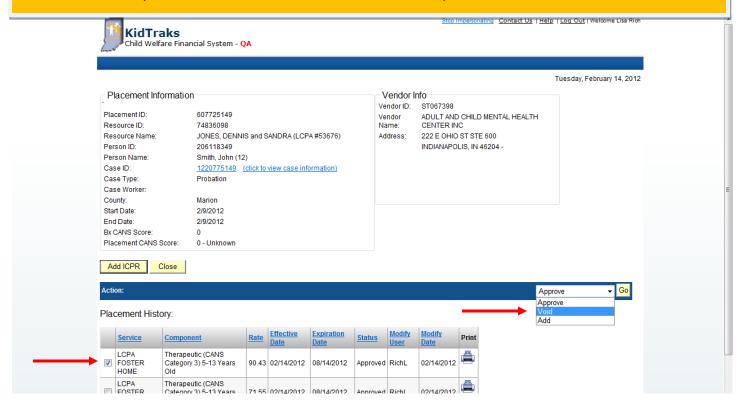


VOID an ICPR:

If you make a mistake on an ICPR, you must void the ICPR and complete a new one. To do that, select the placement on the case page.



Select the ICPR that you want to "Void" and select "Void" from the drop down list. Then click 'Go'



Questions? Contact your Probation Service Consultant!

Indiana Department of Child Services Probation Service Consultants

